

## Repurchase of own shares at a fixed price for the purpose of a capital reduction

### Ypsomed Holding AG, Burgdorf

The Board of Directors of Ypsomed Holding AG, Brunnmattstrasse 6, 3400 Burgdorf, Switzerland ("Ypsomed" or the "Company"), resolved to repurchase its own registered shares for a total amount of up to CHF 150 million at a fixed price of CHF 300.00 per share. In order to enable all shareholders to sell shares on a pro rata basis, Ypsomed has agreed in advance with its main shareholder, Dr. h.c. Willy Michel, on a fixed repurchase in the amount of CHF 100 million, corresponding to approximately two thirds of his shareholding in the Company. With this, Ypsomed submits the public offer to repurchase up to 166,667 of its own registered shares or up to a maximum volume of CHF 50 million (the "Repurchase Offer")

The Repurchase Offer corresponds to a maximum of 1.22% of the share capital and voting rights of Ypsomed currently registered in the commercial register (the share capital currently registered in the commercial register amounts to CHF 193,143,806.85, divided into 13,649,739 registered shares, each with a nominal value of CHF 14.15).

The Board of Directors intends to cancel the registered shares repurchased under this Repurchase Offer.

The Repurchase Offer is exempted from the ordinary takeover rules on the basis of section 6.1 of the Circular no. 1 of the Swiss Takeover Board dated 27 June 2013 (status as of 1 January 2016).

The registered shares of Ypsomed are listed under the Swiss Reporting Standard of SIX Swiss Exchange.

### Repurchase price

The repurchase price for the registered shares tendered under the Repurchase Offer amounts to CHF 300.00 net (the "Net Repurchase Price").

### Duration of the Repurchase Offer

The Repurchase Offer is valid from 3 March 2026 until 17 March 2026, 12:00 noon CET.

### Tendering and Blocking

Shareholders who wish to participate in the Repurchase Offer are asked to proceed in accordance with the custodian bank's instructions. Tendered registered shares will be blocked by the respective custodian bank and can no longer be traded.

### Publication of the Result

The Company will publish the result of the Repurchase Offer on 18 March 2026, before the opening of the stock exchange, by means of an ad-hoc announcement on its website <https://www.ypsomed.com/en/media> and will notify the main information service providers and the Swiss Takeover Board electronically, including any potential pro-rata reduction of tenders should these exceed the repurchase volume.

### Payment of the Net Repurchase Price and delivery of the securities

The payment of the Net Repurchase Price and the delivery of the tendered registered shares will take place with value date 20 March 2026.

### Non-public information

Ypsomed confirms that it has no non-public information that could materially influence shareholders' decisions.

### Own shares

On 27 February 2026, Ypsomed directly and indirectly held 2'787 registered shares corresponding to 0.02% of the share capital and the voting rights currently registered in the commercial register. Moreover, Ypsomed agreed with its main shareholder, Dr. h.c. Willy Michel, on 27 February 2026 to repurchase 333,333 registered shares, corresponding to 2.44% of the share capital and voting rights.

### Shareholders holding more than 3% of the voting rights

According to reports published by 27 February 2026, the following shareholders hold 3% or more of voting rights of Ypsomed (calculation basis: share capital currently registered in the commercial register):

- Shareholder group "Family Michel", consisting of  
Dr. h.c. Willy Michel, Simon Michel, Serge Michel and Lavinia Camilla Nussio 71.54% reported on 31 March 2025

Source: <https://www.ypsomed.com/de/investoren/corporate-governance>

As part of the share repurchase agreed with Dr. h.c. Willy Michel on 27 February 2026, Dr. h.c. Michel has undertaken not to tender any registered shares under the public Repurchase Offer.

## Taxes and duties

With respect to Swiss withholding tax as well as direct taxes, the repurchase of own registered shares for the purpose of capital reduction is treated as a partial liquidation of the company engaged in the repurchase. The tax implications for shareholders selling their registered shares are outlined below:

### 1. Swiss withholding tax

The repurchase of own registered shares will be entirely charged against the capital contribution reserves confirmed by the Swiss Federal Tax Administration (SFTA). Accordingly, such repurchases of own registered shares are not subject to the 35% Swiss withholding tax.

### 2. Direct taxes

The following explanations relate to the taxation of shareholders domiciled in Switzerland for purposes of direct federal tax. As a rule, the practice applicable to cantonal and municipal taxes corresponds to that of direct federal tax.

#### a) *Registered shares held as private assets:*

Since the repurchase of own registered shares is entirely charged against the capital contribution reserves confirmed by the SFTA, the difference between the repurchase price of the registered shares and their nominal value does not constitute taxable income (capital contribution principle).

#### b) *Registered shares held as business assets:*

Where registered shares are returned to the company, the difference between the repurchase price and the tax book value of the registered shares constitutes taxable profit or a tax-deductible loss (book value principle), except in the case where the participation exemption is available.

Shareholders domiciled outside Switzerland for tax purposes will be taxed in accordance with the legislation applicable in their country of domicile.

These explanations do not constitute an exhaustive description of possible tax consequences and do not represent tax advice. Shareholders are advised to consult their own tax advisor regarding the tax implications of participating in the Repurchase Offer.

### 3. Fees and duties

The repurchase of own registered shares for the purpose of a capital reduction is exempt from stamp duty for the tendering shareholder.

## Mandated bank

Ypsomed has mandated UBS AG to execute the Repurchase Offer.

## Applicable law / place of jurisdiction

Swiss law / Zurich is the exclusive place of jurisdiction.

## Security number, ISIN and ticker symbol

Registered share of Ypsomed Holding AG  
of CHF 14.15 nominal value

1.939.699      CH0019396990      YPSN

## Place and date

Burgdorf, 2 March 2026

**This notice does not constitute a prospectus as defined in the Swiss Financial Services Act (FinSA).**

**This offer is not made in the United States of America and/or to U.S. persons and may be accepted only by Non-U.S. persons and outside the United States of America. Offering materials with respect to this offer must not be distributed in or sent to the United States of America and must not be used for the purpose of solicitation of an offer to purchase or sell any securities in the United States of America.**

